

**INVITATION FOR EXPRESSION OF INTEREST  
To submit RESOLUTION PLAN  
For ERA INFRA ENGINEERING LTD. (EIEL)  
Undergoing Corporate Insolvency Resolution Process  
Under Insolvency and Bankruptcy Code, 2016**

**RELEVANT PARTICULARS**

1.	Authority of Incorporation: Date of incorporation of corporate debtor: Corporate Identity Number:	RoC, Delhi, Ministry of Corporate Affairs September 03, 1990 L74899DL1990PLC041350
2.	Address of the registered office and principal office (if any) of corporate debtor	<b>Regd. off.:</b> B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096 <b>Head off.:</b> C-56/41, Sector-62, Noida - 201 301 (Uttar Pradesh)
3.	Listing Status	Delisted from both BSE and NSE
4.	Insolvency commencement date of the corporate debtor	May 8, 2018
5.	Eligibility for resolution applicants under section 25(2)(h) of the Code and Norms of ineligibility applicable under section 29A are available at:	Corporate Announcement available at following url: <a href="http://www.eragroup.co.in/investor-code-of-conduct.asp">http://www.eragroup.co.in/investor-code-of-conduct.asp</a>
6.	Last date for receipt of expression of interest	August 20, 2018 upto 6 PM
7.	Date of issue of list of prospective resolution applicants	Email communication to the eligible Prospective Resolution Applicant(s) and a list of names of eligible Prospective Resolution Applicant(s) would also be published on website of Corporate Debtor.
8.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	October 22, 2018 (subject to extension as may be notified)
9.	Name, registration number, address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> Mr. Rajiv Chakraborty <b>Reg. No.:</b> IBB/ IPA-001/ IP-P00602/2017-2018/11053 <b>Email id:</b> <a href="mailto:chakrabortyrajiv72@gmail.com">chakrabortyrajiv72@gmail.com</a> <b>Address:</b> 1st Floor 12 Sukhdev Vihar, New Delhi-110025;
10.	Address and Email to be used for submission of EOI in prescribed format	In sealed envelope titled as "EOI for Era Infra Engineering Ltd." addressed to <b>Mr. Rajiv Chakraborty, Resolution Professional of Era Infra Engineering Ltd. at Address:</b> 17th Floor, Building 10, Tower C, DLF Cyber City, DLF Phase-II, Gurgaon- 122002. <b>Email id:</b> <a href="mailto:ip.r.era@in.pwc.com">ip.r.era@in.pwc.com</a> / <a href="mailto:chakrabortyrajiv72@gmail.com">chakrabortyrajiv72@gmail.com</a>

**Brief Particulars**

**About Era Infra Engineering Ltd.(EIEL)** Headquartered in Noida. EIEL is a fully integrated infrastructure development company engaged since 1990 in engineering, construction & procurement of projects such as roads & highways, power, railways, metro, aviation, industrial, institutional and related segments.

**Minimum Qualification:**

- Category A:** Public/Pvt Ltd Co/ LLP/NBFC: Minimum Tangible Net Worth INR 100 crs at the end of immediately preceding completed financial year, but not earlier than 31.03.17.
- Category B:** Financial Institutions/ Funds/ Pvt. Equity: Higher of either Minimum Assets under Management or Committed Funds for investment/deployment in Indian companies, of INR 200 crs. in the immediately preceding completed financial year
- Category C:** Individual/ Consortiums of Individual Investors: Minimum Net Worth of INR 50 crs.
- Category D:** Consortiums with minimum weighted average net worth of INR 100 crs  
Step 1: The effective net worth of the consortium shall be calculated as weighted average of individual member's share in the consortium on the basis of equity participation in the consortium.  
Step 2: In case of inter category consortiums, further after Step 1, members (in accordance to its category) will be given following weightage:  
Category A: 100%      Category B: 50%      Category C: 100%

The detailed terms and conditions along with eligibility criteria, format of EOI, list of supporting documents etc. are available under Corporate Announcement at:  
<http://www.eragroup.co.in/investor-code-of-conduct.asp>

**Notes:**

- Invitation of Resolution Plans shall be made in Form G [as stipulated prior to amendment dated July 3, 2018 to IBB (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] on the EIEL's website
- Request for resolution plans, evaluation matrix, information memorandum and further information would be made available to the eligible Prospective Resolution Applicant(s) after receiving confidentiality undertaking and non-refundable fee of INR 5 lakhs plus GST.
- The terms and conditions for inviting the EOI is determined with the approval of Committee of Creditors of EIEL and may be changed or amended at any stage. Committee of Creditors / RP reserves the right to cancel or extend or modify the process and / or reject / disqualify any applicant / EOI at any stage of the bid process without assigning any reason and without any liability.

Rajiv Chakraborty  
Resolution Professional of Era Infra Engineering Ltd.

Registration Number: IBB/ IPA-001/ IP-P00602/2017-2018/11053

Registered Address: 1st Floor 12 Sukhdev Vihar, New Delhi, National Capital Territory of Delhi, 110025

**Email:** [chakrabortyrajiv72@gmail.com](mailto:chakrabortyrajiv72@gmail.com)

Date : August 13, 2018 at Noida, U.P.